Partner with a proven professional

Age-Ready™ Your Practice

Stay ready, stay relevant and stay your aging clients' advisor of choice

Having an Age-Ready™ Practice has never been so important. As high net worth, older clients seek to age with confidence, security and align themselves with professionals that can help them successfully navigate the next chapter of life, they want to know if they should keep you on their team.

The **Age-Ready™ Your Practice** modules build your knowledge about high-impact later life transitions that will test aging clients personal and financial readiness. They also introduce you to solutions and easy-to-adopt practice protocols that will guide you in proactively addressing age-related matters facing your clients. All this while meeting new industry service expectations. **Staying ready, staying relevant, and staying your aging clients' advisor of choice has never been so easy.** And it starts here.

Fall 2023 Training Tuesdays

All sessions delivered by webinar

3.0 CE credits, incl. 1 ethics

The Institute, MFDA approved ON, SASK, MAN, AB, BC

Select your monthly package. Each package includes three modules…

KY(S)C *Know Your (Senior) Client*, **High Impact Later Life Transitions,** and **Serve, Retain, Grow**

October

1PM – 2PM EST

Oct 3
Oct 10
Oct 24

November

1PM – 2PM EST

Nov 7
Nov 14
Nov 28

December

1PM – 2PM EST

Dec 5
Dec 12 - two sessions
1PM – 3PM EST

Advocis Members $ 115.00
Non-members $ 125.00
Taxes and registration fees extra

Can't make a session? We've got you covered.

Monday, December 4th is "Make Up Monday"

All ***Age-Ready™ Your Practice*** webinars will be offered and your chance to attend any missed sessions.